





## **Heating & Cooling**

## **Pre-Service Checklist**

Before a technician arrives to service your system, there are a few steps you can take to assist in the visit. All of these steps will aid us in helping you as quickly and thoroughly as possible:

Find out where all your heating & cooling systems are located
Perform the basic troubleshooting steps i.e) check the thermostat programming; check the thermostat
battery; check the breaker; switch off the system and re-set it
For furnaces and/or air handlers: check your air-filter as dirty filters are a common cause of problems
Make a note of the make/model of air filter if you would like us to get one for you
Write down the model & serial number of your equipment
Be ready to clearly explain what symptoms or problems you have noticed. If you get a fault code, and then
clear it, please make sure you write down the error code or message
Make sure you know when exactly any problems began
Make sure the system is accessible to the dealer; remove anything blocking access to your system
If your system's equipment is in an attic or crawl space, please make this clear when you schedule your
appointment and make sure the equipment is easily accessible
Example 1 Keep any pets in a separate room so that they do not disturb the dealer or get hurt. Ensure there is an adult
(18 or over) to legally allow entry and be present during the call
Be prepared to answer the phone. If a technician calls & cannot get hold of someone, they will proceed to
their next call
If you rent, make sure you have your landlord's permission to have your system serviced. We will not
service a rental property with the landlord's approval
If your air conditioner or heat pump is frozen, shut it off before the technician arrives so it's thawed and
ready for service
Keep a file on hand with information on all prior services performed on the system
Have a form of payment ready for the technician – Cash, Visa, M/C or Cheque